

PERSONAL FINANCIAL STATEMENT

First Name	Initial	Last Name
Address		
City	Prov	Postal Code
Ph # ()	Birth date ___/___/19__	Soc Ins #

ASSETS	AMOUNT	LIABILITIES	AMOUNT
CASH		OWE BANK	
BANK Branch			
A/C'S & NOTES RECEIVABLE		ACCOUNTS PAYABLE	
TRADEABLE STOCKS & BONDS		CREDIT CARD DEBT	
RRSPS		OWE ON RRSP	
SHARES IN PRIVATE CO(S) - LIST -		PRIVATE LOANS	
REAL ESTATE (FROM BELOW)		AMOUNT OF MORTGAGE DEBT (FROM BELOW)	
VEHICLES (INCL LEASED)		OWE ON VEHICLES	
OTHER ASSETS (DESCRIBE)		OTHER LIABILITIES	
		INCOME TAXES OWING	
		TOTAL LIABILITIES	
TOTAL ASSETS		NET WORTH (TOTAL ASSETS LESS TOTAL LIABILITIES)	

REAL ESTATE DETAILS		In my own name <input type="checkbox"/> or Joint <input type="checkbox"/> with...			
Address & Description	Date of Purchase	Original Cost	Present Value	Mortgage Payment	Balance of Mortgage

PERSONAL INFORMATION You confirm that the information you have given us in respect of this statement is true and complete, and you authorize us to rely on and use this information in order to confirm your identity, evaluate your credit worthiness, in relation to the financing contract being entered into. In particular, you agree that we and any third parties acting as funder for us or on our behalf (hereinafter collectively "us", "we" or "our"), may obtain a credit report or other credit information from any credit reporting agency, credit bureau or credit grantor, and may hold, use, exchange and disclose such information for the purposes identified above. If your application is approved, you authorize us to collect, hold, use, exchange and disclose your personal information as required, in order to administer your contract, determine your insurance eligibility, and secure the assets being financed, or as required or permitted by law. You also authorize us to use your personal information for internal statistical analysis purposes.

We will keep a file containing some or all of your personal information at 421 Whitney Ave Suite 412, Hamilton, ON L8S 2H6 from time to time. You have a general right to access and rectify the personal information in this file by making a written request to the above address
 I also confirm that the above is a true statement of my assets and liabilities as at...Month.....the...Day.....200...

Signature.....